


**Contributions to Certain Funds Credit**

Tax Law – Section 606(iii)

**IT-228**

Submit this form with Form IT-201 or IT-203.

Name(s) as shown on return	Identifying number as shown on return


 This credit is for contributions made to the specific funds listed on lines 1, 2, 5, 6, and 7. A credit claimed for contributions made to any other funds will be denied and may delay the processing of your return.

**Schedule A – Charitable gifts trust fund – Credit allowed for the tax year *after* contributions were made**

1 Contributions to the health charitable account made in the previous tax year .....	<b>1</b>	.00
2 Contributions to the elementary and secondary education charitable account made in the previous tax year .....	<b>2</b>	.00
3 Partner or beneficiary's share of contributions (from Schedule C, line 10) .....	<b>3</b>	.00
4 Total Schedule A contributions (add lines 1, 2, and 3) .....	<b>4</b>	.00

**Schedule B – Credit allowed for the tax year contributions were made (see instructions)**

5 Health Research Inc. (enter the total amount from all your certificates of receipt from this organization) .....	<b>5</b>	.00
6 State University of New York Impact Foundation (enter the total amount from all your certificates of receipt from this organization) .....	<b>6</b>	.00
7 Research Foundation of the City University of New York (enter the total amount from all your certificates of receipt from this organization) .....	<b>7</b>	.00
8 Partner or beneficiary's share of contributions (from Schedule C, line 11) .....	<b>8</b>	.00
9 Total Schedule B contributions (add lines 5 through 8) .....	<b>9</b>	.00

 Failure to include a tax receipt number in Schedule E may delay or disqualify your credit.

**Schedule C – Partner's or beneficiary's share of contributions (see instructions)**

If you were a partner in a partnership, or a beneficiary of an estate or trust and received a share of the credit from that entity, complete the following information for each partnership, or estate or trust. For *Type*, enter **P** for partnership, or **ET** for estate or trust.

<b>A</b> Name of entity	<b>B</b> Type	<b>C</b> EIN	<b>D</b> Share of charitable gifts trust fund contributions made in the previous tax year	<b>E</b> Share of qualified current year contributions
			.00	.00
			.00	.00
			.00	.00
Total of columns D and E amounts from additional sheets, if any .....			.00	.00
<b>10</b> Total column D amounts (enter here and on line 3) .....	<b>10</b>		.00	
<b>11</b> Total column E amounts (enter here and on line 8) .....	<b>11</b>			.00

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Schedule D – Computation of credit

12	Total contributions (add lines 4 and 9)	12	.00
13	Credit rate 85% (.85)	13	.85
14	Total credit (multiply line 12 by line 13)	14	.00
15	Tax due before credits (see instructions)	15	.00
16	Credits applied against the tax before this credit (see instructions)	16	.00
17	Net tax (subtract line 16 from line 15. If line 16 is greater than line 15, enter 0)	17	.00
18	Credit used for the current tax year (enter the lesser of line 14 or line 17)	18	.00

Enter the line 18 amount and code 228 on Form IT-201-ATT, line 2, or Form IT-203-ATT, line 3.

Schedule E – Tax receipt number for Schedule B contributions (see instructions)

Health Research Inc.		
19a	Tax receipt number	19a
19b	Tax receipt number	19b
19c	Tax receipt number	19c

State University of New York Impact Foundation		
20a	Tax receipt number	20a
20b	Tax receipt number	20b
20c	Tax receipt number	20c

Research Foundation of the City University of New York		
21a	Tax receipt number	21a
21b	Tax receipt number	21b
21c	Tax receipt number	21c

If you have more than three certificate of receipts from any of the above organizations, attach additional sheets and mark an X in the box ☐