Claim for Excelsior Jobs Program Tax Credit

CT-607

New York State 2022

Tax Law – Sections 31, 210-B.31, and 1511(y)

All filers must enter tax period:

beginning [ ]   ending [ ]

Legal name of corporation	Employer identification number (EIN)

File this form with your franchise tax return. You must also attach a copy of the certificate(s) of tax credit issued by Empire State Development (ESD).

A Excelsior Jobs Program project number *(see instructions)* .... ● **A** [ ]

B Year of eligibility *(enter a number from 1 to 10; see instructions)* .... ● **B** [ ]

B1 Green CHIPS projects only: indicate the phase from your certificate issued by ESD ...... Phase 1 [ ]   Phase 2 [ ]

C Mark an **X** in the box if you are claiming this credit as a corporate partner *(see instructions)*... ● **C** [ ]

Schedule A – Excelsior jobs tax credit component *(see instructions)*

1 Excelsior jobs tax credit component *(see instructions)* .... ●	**1**		
2 Excelsior jobs tax credit component from partnerships *(from line 33)* .... ●	**2**		
3 Total excelsior jobs tax credit component *(add lines 1 and 2; enter here and on line 16; New York S corporations, see instructions)*... ●	**3**		

Schedule B – Excelsior investment tax credit component *(see instructions)*

4 Excelsior investment tax credit component *(see instructions)* .... ●	**4**		
5 Excelsior investment tax credit component from partnerships *(from line 33)* .... ●	**5**		
6 Total excelsior investment tax credit component *(add lines 4 and 5; enter here and on line 17; New York S corporations, see instructions)*... ●	**6**		

Schedule C – Excelsior research and development tax credit component *(see instructions)*

7 Excelsior research and development tax credit component *(see instructions)* .... ●	**7**		
8 Excelsior research and development tax credit component from partnerships *(from line 33)* .... ●	**8**		
9 Total excelsior research and development tax credit component *(add lines 7 and 8; enter here and on line 18; New York S corporations, see instructions)*.................................. ●	**9**		

Schedule D – Excelsior real property tax credit component *(see instructions)*

10 Excelsior real property tax credit component *(see instructions)* .... ●	**10**		
11 Excelsior real property tax credit component from partnerships *(from line 33)* .... ●	**11**		
12 Total excelsior real property tax credit component *(add lines 10 and 11; enter here and on line 19; New York S corporations, see instructions)* .... ●	**12**		

Schedule E – Excelsior child care services tax credit component *(see instructions)*

13 Excelsior child care services tax credit component *(see instructions)* .... ●	**13**		
14 Excelsior child care services tax credit component from partnerships *(from line 33)* .... ●	**14**		
15 Total excelsior child care services tax credit component *(add lines 13 and 14; enter here and on line 20; New York S corporations, see instructions)* .... ●	**15**		

Schedule F – Credit summary *(New York S corporations only complete this schedule if reporting a recapture)*

16 Excelsior jobs tax credit component *(from line 3)*... ●	**16**		
17 Excelsior investment tax credit component *(from line 6)* .... ●	**17**		
18 Excelsior research and development tax credit component *(from line 9)*............................. ●	**18**		
19 Excelsior real property tax credit component *(from line 12)* .... ●	**19**		
20 Excelsior child care services tax credit component *(from line 15)* .... ●	**20**		
21 Subtotal *(add lines 16 through 20)*... ●	**21**		
22 Recapture of credit taken in previous tax years *(see instructions)*..................................... ●	**22**		
23 Net excelsior jobs program tax credit *(see instructions)*... ●	**23**		

540001220094

Schedule G – Computation of excelsior jobs program tax credit used, refunded, or credited as an overpayment in the next year *(New York S corporations do not complete this section)*

24 Tax due before credits *(see instructions)* .... ●	**24**	
25 Tax credits claimed before the excelsior jobs program tax credit *(see instructions)* .... ●	**25**	
26 Subtract line 25 from line 24	**26**	
27 Minimum tax *(see instructions)* .... ●	**27**	
28 Credit limitation *(subtract line 27 from line 26; if zero or less, enter 0)* .... ●	**28**	
29 Excelsior jobs program tax credit to be used this tax year *(see instructions)* .... ●	**29**	
30 Unused excelsior jobs program tax credit available for refund or as an overpayment *(subtract line 29 from line 23)* .... ●	**30**	
31 Excelsior jobs program tax credit to be refunded *(limited to the amount on line 30; see instructions)* .... ●	**31**	
32 Excelsior jobs program tax credit to be applied as an overpayment to next year's tax *(subtract line 31 from line 30; see instructions)* .... ●	**32**	

Partnership information *(see instructions; attach additional sheets if necessary, using the same format shown)*

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit

Name of partnership				Partnership's EIN	
Credits allocated to taxpayer	● Excelsior jobs tax credit	● Excelsior investment tax credit	Excelsior R & D tax credit	● Excelsior real property tax credit	● Excelsior child care services tax credit
Total from additional sheet(s) if any	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit ●	Excelsior real property tax credit ●	Excelsior child care services tax credit
33 Total credits allocated from partnership(s) *(enter here and on lines 2, 5, 8, 11, and 14; see instructions)* **33**	● Excelsior jobs tax credit	● Excelsior investment tax credit	● Excelsior R & D tax credit ●	Excelsior real property tax credit ●	Excelsior child care services tax credit

540002220094