



CT-34-SH

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New York S Corporation Shareholders' Information Schedule Attachment to Form CT-3-S or CT-32-S

Legal name of corporation	Employer ID number
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Schedule A — Shareholders' New York State modifications and credits (Enter the total amount reported by the New York S corporation on each line. Each shareholder must include his or her pro rata share of these amounts on his or her personal income tax return.)

Part 1 — Total shareholder modifications related to S corporation items (see instructions)

Additions	1 New York State franchise tax imposed under Article 9-A or Article 32	1.	
	2 Federal depreciation deduction from Form CT-399, if applicable	2.	
	3 Other additions (attach explanation)	3.	
Subtractions	4 Allowable New York depreciation from Form CT-399, if applicable	4.	
	5 Other subtractions (attach explanation)	5.	
Other items (attach explanation)	6 Additions to federal itemized deductions	6.	
	7 Subtractions from federal itemized deductions	7.	
	8 New York State adjustments to federal tax preference items	8.	

Part 2 — Total S corporation New York State credits and taxes on early dispositions (see instructions; attach applicable forms)

Investment tax credits

9 Investment tax credit, retail enterprise tax credit, historic barn credit, and employment incentive credit (Form CT-46 and, if applicable, Form CT-46-ATT)	9.	
10 Investment tax credit on research and development property (Form CT-46)	10.	
11 Investment tax credit for financial services industry (Form CT-44)	11.	
12 Tax on early dispositions — investment tax credit, retail enterprise tax credit, historic barn credit, investment tax credit on research and development property, or investment tax credit for financial services industry (Form CT-44 or CT-46)	12.	

Empire zone (EZ) tax credits

13 EZ wage tax credit (Form CT-601)	13.	
14 EZ capital tax credit for monetary contributions (Form CT-602)	14.	
15 EZ investment tax credit (Form CT-603)	15.	
16 EZ investment tax credit for financial services industry (Form CT-605)	16.	
17 Recaptured tax credit — EZ capital tax credit, EZ investment tax credit, or EZ investment tax credit for financial services industry (Form CT-602, CT-603, or CT-605)	17.	

Qualified empire zone enterprise (QEZE) tax credits (see instructions)

18 QEZE real property tax credit allowed (Form CT-606)	18.	
19 Net recapture of QEZE real property tax credit (Form CT-606)	19.	
20 QEZE tax reduction credit employment increase factor (Form CT-604)	20.	
21 QEZE tax reduction credit zone allocation factor (Form CT-604)	21.	
22 QEZE tax reduction credit benefit period factor (Form CT-604)	22.	

QEZE tax reduction credit factors from partnership (for multiple partnerships attach separate statement)

23 QEZE partnership employer identification number	23.	
24 QEZE employment increase factor (obtain factor from your partnership)	24.	
25 QEZE zone allocation factor (obtain factor from your partnership)	25.	
26 QEZE benefit period factor (obtain factor from your partnership)	26.	

Farmers' school tax credit (see instructions)

27 Total acres of qualified agricultural property	27.	
28 Total amount of eligible school district property taxes paid	28.	
29 Total acres of qualified agricultural property converted to nonqualified use	29.	
30 Total acres of qualified conservation property	30.	

Part 2 – Total S corporation New York State credits and taxes on early dispositions *(continued)*

Other credits *(see instructions; attach applicable forms)*

31	Recapture of alternative fuels credit <i>(Form CT-40)</i>	●	31.	
32	Credit for employment of persons with disabilities <i>(Form CT-41)</i>	●	32.	
33	Rehabilitation of historic properties credit <i>(Form CT-238)</i>	●	33.	
34	Recapture of rehabilitation of historic properties credit <i>(Form CT-238)</i>	●	34.	
35	Clean heating fuel credit <i>(Form CT-241)</i>	●	35.	
36	Biofuel production credit <i>(Form CT-243)</i>	●	36.	
37	Empire State commercial production credit <i>(Form CT-246)</i>	●	37.	
38	Empire State film production credit for the current year <i>(Form CT-248)</i>	●	38.	
39	Empire State film production credit for the second year <i>(Form CT-248)</i>	●	39.	
40	Empire State film production credit for the third year <i>(Form CT-248)</i>	●	40.	
41	Long-term care insurance credit <i>(Form CT-249)</i>	●	41.	
42	Credit for purchase of an automated external defibrillator <i>(Form CT-250)</i>	●	42.	
43	Empire State film post-production credit <i>(Form CT-261)</i>	●	43.	
44	Excelsior jobs tax credit component <i>(Form CT-607)</i>	●	44.	
45	Excelsior investment tax credit component <i>(Form CT-607)</i>	●	45.	
46	Excelsior research and development tax credit component <i>(Form CT-607)</i>	●	46.	
47	Excelsior real property tax credit component <i>(Form CT-607)</i>	●	47.	
48	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611)</i>	●	48.	
49	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611)</i>	●	49.	
50	Brownfield redevelopment tax credit on-site groundwater remediation credit component <i>(Form CT-611)</i> ●		50.	
51	Recapture of brownfield redevelopment tax credit <i>(Form CT-611)</i>	●	51.	
52	Brownfield redevelopment tax credit site preparation credit component <i>(Form CT-611.1)</i>	●	52.	
53	Brownfield redevelopment tax credit tangible property credit component <i>(Form CT-611.1)</i>	●	53.	
54	Brownfield redevelopment tax credit on-site ground water remediation credit component <i>(Form CT-611.1)</i> ●		54.	
55	Recapture of brownfield redevelopment tax credit <i>(Form CT-611.1)</i>	●	55.	
56	Remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	●	56.	
57	Recapture of remediated brownfield credit for real property taxes <i>(Form CT-612)</i>	●	57.	
58	Environmental remediation insurance credit <i>(Form CT-613)</i>	●	58.	
59	Recapture of environmental remediation insurance credit <i>(Form CT-613)</i>	●	59.	
60	Security officer training tax credit <i>(attach Form CT-631)</i>	●	60.	
61	Economic transformation and facility redevelopment program jobs tax credit component <i>(Form CT-633)</i>	●	61.	
62	Economic transformation and facility redevelopment program investment tax credit component <i>(Form CT-633)</i> ●		62.	
63	Economic transformation and facility redevelopment program job training tax credit component <i>(Form CT-633)</i> ●		63.	
64	Economic transformation and facility redevelopment program real property tax credit component <i>(Form CT-633)</i> ●		64.	
65	QETC facilities, operations, and training credit <i>(Form DTF-619)</i>	●	65.	
66	QETC employment credit <i>(Form DTF-621)</i>	●	66.	
67	QETC capital tax credit <i>(Form DTF-622)</i>	●	67.	
68	Recapture of QETC capital tax credit <i>(Form DTF-622)</i>	●	68.	
69	Low-income housing credit <i>(Form DTF-624)</i>	●	69.	
70	Recapture of low-income housing credit <i>(Form DTF-626)</i>	●	70.	
71	Green building credit <i>(Form DTF-630)</i>	●	71.	
72	Other tax credit(s) <i>(see instructions)</i> _____ ●		72.	

Schedule B – Shareholders’ identifying information

(Photocopy Schedule B, as needed, attach additional sheets, and mark an **X** in the box.)

<p>A For each shareholder, enter last name, first name, middle initial on first line; enter home address on second and third lines. <i>(attach federal Schedule K-1 for each shareholder)</i></p>	<p>B Identifying number (SSN or EIN)</p>	<p>C Percentage of ownership</p>	<p>D Shareholder residency status <i>(make only one entry)</i> 1 for New York State 2 for city of New York 3 for city of Yonkers 4 for NYS nonresident</p>	<p>E Shareholder entity status <i>(make only one entry)</i> I for individual F for estate or trust E for exempt organization</p>
<p>1.</p>	<p>1.</p>			
<p>2.</p>	<p>2.</p>			
<p>3.</p>	<p>3.</p>			
<p>4.</p>	<p>4.</p>			
<p>5.</p>	<p>5.</p>			
<p>6.</p>	<p>6.</p>			
<p>7.</p>	<p>7.</p>			
<p>8.</p>	<p>8.</p>			
<p>9.</p>	<p>9.</p>			
<p>10.</p>	<p>10.</p>			
<p>11.</p>	<p>11.</p>			

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